

**Contact Details** 

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## **Professional History**

- Secretariat Economists
- Monitor Company
- Federal Reserve Bank of Boston

### Education

- Ph.D., Economics, Massachusetts
   Institute of Technology
- A.B., Economics, University of California, Berkeley

#### **Professional Associations**

- American Economic Association
- American Bar Association
- Industrial Organization Society
- Western Economics Association
- American Law and Economics
   Association
- Society of Labor Economics

# Jonathan L. Walker, Ph.D.

# Managing Director

# **Professional Experience**

Jonathan Walker is a Managing Director at Secretariat Economists LLC, the successor organization to Economists Incorporated. Prior to joining Economists Incorporated, Dr. Walker had been a strategy consultant. Before that, he was a visiting research fellow at the Federal Reserve Bank of Boston. There, he participated in antitrust enforcement and conducted research concerning the commercial banking industry. Dr. Walker earned his undergraduate degree from the University of California at Berkeley. Upon graduation, he earned National Science Foundation and American Economics Association Fellowships to attend the Massachusetts Institute of Technology where he earned a Ph.D. in economics.

Dr. Walker was the President and Chief Executive Officer of Economists Incorporated for 18 years prior to its transition to Secretariat Economists. As President of Economists Incorporated, Dr. Walker oversaw approximately 30 Ph.D. economists plus other professionals and support staff in the conduct of economic research and the provision of economic consulting services throughout the world. In addition to his role managing the firm, Dr. Walker has often been retained personally to provide opinion testimony at U.S. and international arbitrations and in U.S. courts and to consult in a non-testifying capacity on a variety of economic topics.

Dr. Walker's consulting engagements most often concern antitrust, employment or damages questions that arise in the context of litigation or regulation. Dr. Walker's antitrust work has addressed topics such as merger analysis, market definition, competitive effects, antitrust injury and quantification of damages. In the employment realm, he has conducted statistical analyses to measure disparities in employment outcomes across demographic groups. Dr. Walker's non-antitrust compensatory damages work has most often concerned contract damages, lost profits, disgorgement and diminution in value. Dr. Walker has also investigated and testified about class certification as it related to antitrust, employment and damages claims. Dr. Walker has been retained on numerous occasions to consider punitive damages, including optimal fines and the adequacy or inadequacy of other incentives, besides punitive awards, to deter future wrongdoing.



Dr. Walker's case experience spans a variety of industries including but not limited to agriculture, sports, energy, financial services, education, healthcare, manufacturing, natural resources, professional services, real estate and transportation.

Dr. Walker has been retained by plaintiffs and defendants alike. On the plaintiff side, Dr. Walker' clients have included individuals, unions, corporations, and government agencies such as the U.S. Department of Justice and U.S. Department of Labor. On the defendant side, Dr. Walker has also been retained by individuals, corporations, and government agencies as well as not-for-profit charitable organizations, not-for-profit corporations and sports leagues.

In addition to professional work, Dr. Walker is a member of the Board of Directors of the San Francisco Marin Food Bank. He is currently the Vice Chair, and he has served on its Finance, Audit and Governance Committees as well as various task forces.

# **Testifying Engagements**

- Erik Knight v. Progressive Northwestern Insurance Company Declaration on behalf of defendant regarding class certification, injury and damages
- *NFL Players Association v. National Football League, et al.* Expert report and deposition testimony in an arbitration proceeding on behalf of respondents regarding damages and liability
- Melissa Watson v. Progressive Direct Insurance Company Declaration on behalf of defendant regarding class certification, injury and damages
- Normanda Holmes and Sherry Citchens-Wright v. Progressive Universal Insurance Company Declaration on behalf of defendant regarding class certification, injury and damages
- Kiara Siebert v. Progressive Select Insurance Company Declaration on behalf of defendant regarding class certification, injury and damages
- Guadalupe Castro v. Texas Farm Bureau Underwriters Declaration and deposition testimony on behalf of defendant regarding class certification, injury and damages
- Kraft Foods Global, Inc., The Kellogg Company, General Mills, Inc., and Nestle USA, Inc. v. United Egg Producers, Inc., United States Egg Marketers, Inc., Cal-Maine Foods, Inc., and Rose Acre Farms, Inc. – Trial testimony on behalf of defendants regarding antitrust liability and damages
- Sarah Henson and Diana Dasalla v, Progressive Premier Insurance Company and Progressive Southeastern Insurance Company – Declaration on behalf of defendant regarding class certification, injury and damages
- Heather Schroeder and Misty Tanner v. Progressive Paloverde Insurance Company and Progressive Southeastern Insurance Company – Declaration on behalf of defendant regarding class certification, injury and damages



- Betty Vantree and Cynthia Rayborn v. Progressive Gulf Insurance Company and Mountain Laurel Assurance Company – Declaration on behalf of defendant regarding class certification, injury and damages
- Amy Kroeger v. Progressive Universal Insurance Company Declaration on behalf of defendant regarding class certification, injury and damages
- Lauren Reynolds and Lauri Penn v. Progressive Direct Insurance Company and Progressive Specialty Insurance Company – Declaration on behalf of defendant regarding class certification, injury and damages
- Elliot Ambrosio and Sierra Trenholm v. Progressive Preferred Insurance Company and Progressive Advanced Insurance Company. – Declaration on behalf of defendant regarding class certification, injury and damages
- Sabrina Timmins, et al. v. American Family Insurance Co. and American Family Mutual Insurance Co., S.I. – Declaration and deposition testimony on behalf of defendants regarding class certification, injury and damages
- Lillian Bartee and Lisa Bledsoe v. Progressive Advanced Insurance Co. and Progressive Casualty Insurance Co. – Declaration on behalf of defendant regarding class certification, injury and damages
- Eric Jones and Herbert Bowens v. Progressive Universal Insurance Co. and Artisan and Truckers Casualty Co. – Declaration on behalf of defendant regarding class certification, injury and damages
- IsoNova Technologies, LLC v. David Rettig and OvaInnovations, LLC Expert report on behalf of plaintiff/counterdefendant concerning antitrust liability and damages
- Taylor Costello v. Mountain Laurel Assurance Company Declaration and deposition testimony on behalf of defendant regarding class certification, injury and damages
- Keddrick Brown v. Progressive Mountain Insurance Co. and Michelle Bost v. Progressive Premier Insurance Co. of Illinois – Declaration and deposition testimony on behalf of defendants regarding class certification, injury and damages
- Leon Drummond, et al., v. Progressive Specialty Insurance Company and Progressive Advanced Insurance Company – Declaration and deposition testimony in support of defendants' opposition to class certification
- Lynn Freeman v. Progressive Direct Insurance Company Declaration and deposition testimony in support of defendant's opposition to class certification
- Robert Kronenberg, et al. v. Allstate Insurance Co. and Allstate Fire and Casualty Insurance Co. Declaration and deposition testimony in support of Defendants' opposition to class certification
- Shahid Khan, et al. v. BDO Seidman, LLP et al. Expert report and deposition testimony on behalf of
  plaintiffs regarding liability for breach of contract, fraud and other alleged violations



- In Re Fifth Third Early Access Cash Advance Litigation Expert report and deposition testimony on behalf of plaintiffs and class members regarding contract damages
- Roslyn La Liberte v. Joy Reid Expert report and deposition testimony on behalf of defendant regarding damages from alleged defamation
- Volino, et al. v. Progressive Casualty Insurance Company, et al. Declarations (2) and deposition testimony in support of defendants' opposition to class certification
- Linus Gilbert and James Jn-Marie v. Spartan Concrete Products, LLC and Heavy Materials, LLC Declarations (3) and testimony at a class certification hearing in support of defendants' opposition to class certification
- In Re Broiler Chicken Antitrust Litigation Expert reports (2) and deposition testimony on behalf of Koch Foods, Inc., and related entities regarding antitrust liability
- Glenn Durgin, et al. v. Allstate Property and Casualty Insurance Company Declaration and deposition testimony in support of defendant's opposition to class certification
- Arthur Sampson, Jr., et al. v. USAA General Indemnity Co., et al. Declaration and deposition testimony in support of defendants' opposition to class certification
- Elizabeth V. Fortson v. Garrison Property and Casualty Insurance Company Declaration and deposition testimony in support of defendants' opposition to class certification
- Jeff Olberg, et al. v. Allstate Insurance Co. et al. Declaration and deposition testimony in support of defendants' opposition to class certification
- Lynnett Myers, et al. v. Marietta Health Care Inc., et al. Declaration on behalf of defendants concerning statistical analysis, expert report, rebuttal report and deposition testimony regarding class damages
- Ameenjohn Stanikzy v. Progressive Direct Insurance Co. Expert report in support of defendant's opposition to class certification
- Gina Signor v. Safeco Insurance Company of Illinois Declaration and deposition testimony in support of defendant's opposition to class certification
- In Re Ellis Damages reports (2) on behalf of respondent in arbitration concerning alleged breach of contract, defamation and false light
- Audrey Heredia et al. v. Sunrise Senior Living, LLC and Sunrise Senior Living Management, Inc. Declaration and deposition testimony in support of defendants' opposition to class certification
- William South v. Progressive Select Insurance Co. Declaration and deposition testimony in support of defendant's opposition to class certification



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- Cameron Lundquist et al. v. First National Insurance Company of America, et al. Declaration and deposition testimony in support of defendants' opposition to class certification
- Jeremy Richardson and Mandy Larson v. Progressive American Insurance Co., et al. Declaration in support of defendants' opposition to class certification
- North American Soccer League, LLC v. United States Soccer Federation, Inc. and Major League Soccer, LLC – Expert report and deposition testimony on behalf of Major League Soccer, LLC concerning antitrust liability
- The Kroger Co., Safeway Inc., et al. v. United Egg Producers, Inc., et al. Trial testimony on behalf of defendants concerning antitrust liability
- Rachel Curtis v. Progressive Northern Insurance Company Expert report on behalf of defendant concerning class certification and damages
- *E & J Gallo Winery v. Strategic Materials, Inc.* Expert reports (3), declaration and deposition testimony (2) on behalf of defendant and counterclaim plaintiff regarding contract damages
- *Erin Kis et al. v. Covelli Enterprises, Inc.* Declaration, expert report and deposition testimony on behalf of defendant regarding liability
- In Re: Daniel Fegan Arbitration testimony on behalf of claimant concerning contract damages
- In Re: Processed Egg Products Litigation Expert reports (4), class decertification declaration, hearing testimony, deposition testimony and class action trial testimony on behalf of defendants concerning antitrust damages and liability
- Anne Roty and Mary Neff v. Battelle Memorial Institute, et al. Expert report on behalf of defendants concerning statistics
- Bobby Jones et al. v. Progressive Direct Insurance Co. et al. Expert report and declaration on behalf of defendant concerning class certification and damages
- In Re: Aaron Slator Export report and arbitration testimony on behalf of respondent concerning contract damages
- All-South Subcontractors, Inc. v. Sunbelt Rentals, Inc. Expert report on behalf of defendant concerning class certification
- Federal Deposit Insurance Corporation v. PricewaterhouseCoopers LLP and Crowe Horwath LLP Expert report and deposition testimony on behalf of plaintiffs concerning damages
- Precision Spine, Inc. and Spinal USA, Inc. v. Zavation, LLC et al. Expert report and deposition testimony on behalf of plaintiffs concerning damages



- Chicago Teachers Union et al. v. Board of Education of the City of Chicago et al. (Case No. 12-C-10311) – Expert reports (3), declaration and deposition testimony on behalf of plaintiffs concerning liability
- Chicago Teachers Union et al. v. Board of Education of the City of Chicago et al. (Case No. 12-C-10338) – Expert reports (2) and deposition testimony on behalf of plaintiffs concerning liability
- Charles Ridgeway, et al. v. Wal-Mart Stores, Inc. Expert report, trial and deposition testimony on behalf of defendant concerning class injury and damages
- Daniel Villalpando, et al. v. Exel Direct Inc., et al. Expert report and deposition testimony on behalf of defendants concerning class damages
- United States ex rel. Landis v. Tailwind Sports Corp., et al. Expert report, declaration and deposition testimony of behalf of plaintiff concerning damages
- The West Virginia Investment Management Board et al. v. The Variable Annuity Life Insurance Company – Expert report and deposition testimony on behalf of defendant concerning damages
- In Re: Taco Bell Wage and Hour Actions Expert reports (2), deposition and trial testimony on behalf of defendant concerning liability and remedies
- Peter Sripramot v. Nor Cal Freight Mgmt., Inc., et al. Expert report on behalf of defendant concerning damages
- Moroccanoil Inc., v. Marc Anthony Cosmetics, Inc., et al. Expert report and deposition testimony on behalf of plaintiff concerning trademark infringement remedies
- Isidro Baricuatro, Jr., et al. v. Industrial Personnel and Management Services, Inc., et al. Expert report and deposition testimony on behalf of defendants concerning Fair Labor Standards Act and contract damages
- Ameira Watters v. General Motors LLC, et al. Expert report on behalf of defendants concerning damages
- Louis Cimaglia v. Royal Pontiac Buick GMC Inc., et al. Expert report on behalf of defendants concerning damages
- Harris County, Texas et al. v. International Paper Company, et al. Expert report and deposition testimony on behalf of defendants concerning punitive damages
- United States v. Bank of America Corp. et al. Expert report and deposition testimony on behalf of defendants concerning financial harm
- Diane Zwarg v. BB&T Insurance Services of California, Inc., et al. Trial and deposition testimony on behalf of defendants concerning damages



- Ritchie Risk Linked Strategies Trading (Ireland), Ltd., et al. v. Coventry First LLC, et al. Expert report and deposition testimony on behalf of defendants concerning economic loss
- In Re: BDO Seidman Expert report and deposition testimony on behalf of defendant concerning damages from alleged breach of professional responsibility
- U.S. SEC v. Ralph Cioffi Deposition testimony on behalf of defendant concerning hedge fund operations
- Ultra Internet Media, S.A., et al. v. Caesars License Company, LLC et al. Expert report on behalf of defendants concerning damages
- Lauren Knowles v. Kelly Buick, Inc., et al. Expert report on behalf of defendants concerning economic loss
- Kenneth D. Klaas, et al. v. Vestin Mortgage Inc., et al. Expert reports (2) on behalf of defendants concerning contract damages
- Tyr Sport, Inc. v. Warnaco Swimwear, Inc., United States Swimming, Inc., et al. Expert report on behalf of defendants concerning antitrust liability
- United States of America v. Ralph Cioffi and Matthew Tannin Testimony at criminal trial on behalf of defendants concerning hedge fund operations
- Charles M. Felton et al. v. Vestin Realty Mortgage II, et al. Deposition testimony and testimony at a bench trial on behalf of defendants concerning contract damages
- National Union Fire Insurance Co. of Pittsburgh, PA v. Puget Plastics Corporation et al. Deposition testimony and testimony at a bench trial on behalf of plaintiff concerning lost profits and diminution in business value
- Deutscher Tennis Bund, et al. v. ATP Tour Inc. Expert reports (2), deposition testimony and testimony at a jury trial on behalf of defendant concerning antitrust liability
- John Johnson, et al. v. Big Lots Stores, Inc. Expert reports (2), declarations (2), deposition testimony, and testimony at a bench trial on behalf of defendant concerning alleged violation of Fair Labor Standards Act.
- MGP Ingredients, Inc. v. Mars, Inc. and S&M NuTec, LLC Expert report and deposition testimony on behalf of defendant concerning damages
- In Re: H Street Building Corporation Deposition testimony on behalf of defendant concerning damages
- In Re: The National Benevolent Association of the Christian Church (Disciples of Christ), et al. –
   Expert report, rebuttal report and deposition testimony on behalf of plaintiff concerning damages



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- Chemical Overseas Holdings Inc., et al. v. Republica Oriental Del Uruguay, et al. Expert report, supplemental report and arbitration testimony on behalf of respondents concerning damages
- In Re: Lockheed Meridian, MS Shooting Incident Expert reports (3) and deposition testimony on behalf of defendant concerning damages
- John D. Wee v. Charles Schwab & Co., Inc. Arbitration testimony on behalf of plaintiff concerning damages
- In Re: Robin Singh d/b/a Test Masters Expert reports (2), declaration and deposition testimony on behalf of plaintiff concerning damages
- Patrick J. Cunningham and Anton N. Zanki v. International Business Machines Corporation Expert report, rebuttal report and deposition testimony on behalf of defendant concerning alleged breach of contract
- Mark Hodges, et al. v. Greater Canton Ford Mercury, Inc., et al. Expert report on behalf of defendant concerning punitive damages
- In Re: Frank T. Vega Declaration on behalf of defendant concerning damages
- Martin Leach v. Ford Motor Co. Expert report on behalf of defendant concerning the corporate officer labor market in a breach of contract suit
- Westways World Travel, Inc. and Sundance Travel Service v. AMR Corp., et al. Expert report and deposition testimony on behalf of defendants concerning compensatory damages
- Traci A. Savage v. Ford Motor Co. Expert report on behalf of defendant concerning the economics of punitive damages
- Randy Eugene Wheeler v. Ford Motor Co. Deposition testimony on behalf of defendant concerning lost NFL earnings and other alleged damages
- David Braswell v. Holley Performance Products Inc. Expert report and rebuttal on behalf of defendant concerning antitrust liability and antitrust damages
- Ertha Mae Williams v. CSX Transportation Inc., et al. Deposition testimony on behalf of defendants concerning the economics of punitive damages
- R. Straman Co. and Newport Convertible Engineering, Inc. v. Volkswagen of America, et al. Deposition testimony on behalf of defendants concerning antitrust liability and antitrust injury
- Roll International Corporation and Paramount Farms, Inc. v. Unilever United States, Inc. and Conopco, Inc. – Testimony at jury trial on behalf of defendants regarding compensatory damages for alleged breach of contract and false promise



- Newhall Land and Farming Co. v. Kerr McGee Operating Corporation, et al. Deposition testimony on behalf of defendants concerning the economics of punitive damages
- Marcia Spielholz, et al. v. Los Angeles Cellular Telephone Company, et al. Expert report on behalf of defendants concerning remedies in a class action false advertising suit
- David N. Orrik v. Stryker Corporation, et al. Deposition testimony on behalf of defendants concerning the economics of punitive damages
- Agneta Karlsson, et al. v. Michael A. Savage Deposition testimony on behalf of defendants concerning the economics of punitive damages and product liability
- Homestore, Inc. v. America Online Expert report and arbitration testimony on behalf of respondent concerning damages from breach of contract
- Michael Meitus, et al. v. Dain Rauscher Wessels, Dain Rauscher Corporation and Dain Rauscher Inc. Arbitration testimony on behalf of claimants concerning the competitive structure of the securities industry and other economic matters
- In Re: 1994 Exxon Chemical Plant Fire Expert report on behalf of defendant concerning the economics of punitive damages
- Avis Buchanan, et al v. Consolidated Stores Corp. Declaration and deposition testimony on behalf of defendant concerning statistical and other economic analyses in a class action public accommodations suit
- State of Alabama v. Exxon Corporation Affidavit and testimony at post- trial hearing on behalf of defendant concerning the economics of punitive damages
- Aspen Knolls Corp., et al v. McDermott Will & Emery Expert report on behalf of defendant concerning damages in a legal malpractice suit
- Legi-Slate Inc. v. Thomson Information Services Inc. Expert reports (2) and deposition testimony on behalf of plaintiff concerning damages from breach of contract
- United States of America ex rel., William I. Koch and William A. Presley v. Koch Industries, Inc., et al. – Expert report, deposition testimony and testimony at jury trial on behalf of defendants concerning economic issues in a False Claims Act suit
- Ronald O. Lewis v. Booz-Allen & Hamilton Inc. Expert reports (4) and deposition testimony on behalf of plaintiff regarding statistics and damages in an employment discrimination suit
- Richard Rogers Mason v. Ford Motor Company Expert report and deposition testimony on behalf of defendant regarding liability in a product liability suit



- Dr. Michael J. Galvin v. The New York Racing Association, Inc., et al. Expert report and declaration on behalf of defendant regarding commercial damages in breach of due process and tortious interference suit
- Roll International Corporation and Paramount Farms, Inc. v. Unilever United States, Inc., et al. Deposition and bench trial testimony on behalf of defendants regarding business valuation and damages in a breach of contract and fraudulent misrepresentation suit
- Yvonne Trout, et al. v. John Dalton, et al. Affidavit and declaration on behalf of the United States concerning prejudgment interest
- Willie Brown Jr., et al. v. General Motors Corporation Testimony at deposition and jury trial concerning lost NFL player earnings
- Royer Homes of Mississippi, Inc., et al. v. Redman Homes, Inc., et al. Affidavits (2), expert reports
   (2) and deposition testimony on behalf of defendants concerning antitrust liability and damages
- W. C. and A. N. Miller Companies v. United States of America Expert report and deposition testimony on behalf of defendant concerning commercial damages in a Federal Tort Claims Act suit
- SMS Systems Maintenance Services, Inc. v. Digital Equipment Corporation Expert report and deposition testimony on behalf of defendant concerning antitrust damages and liability
- Francis W. Murray and FWM Corporation v. National Football League, et al. Expert report and deposition testimony on behalf of defendants regarding market definition, alleged anticompetitive conduct and alleged antitrust injury
- Michael A. Willner v. Dow Jones & Company, Inc., et al. Deposition testimony on behalf of defendants regarding damages in a breach of contract and unfair dealing suit
- Dream Team Collectibles, Inc. v. NBA Properties, Inc. Expert reports (2) and deposition testimony on behalf of NBA Properties regarding damages and other economic issues in a trademark infringement suit and counter suit
- Breezevale Limited v. Timothy L. Dickinson, et al. Deposition and jury trial testimony on behalf of defendants regarding commercial damages in a legal malpractice suit
- Sonja Lumpkin v. Citizens Bank of Maryland, Incorporated Affidavit on behalf of defendant regarding damages in a wrongful termination suit
- Carolee Brady Hartman, et al. v. Joseph Duffey Declarations (7) and live testimony at four Teamsters Hearings on behalf of the defendant, the United States Government, regarding damage estimation in a class action sex discrimination suit
- Robert B. Reich v. Charles I. Brown, Peter M. Mazula, and Ronald F. Nuzman Affidavit and deposition testimony for the United States Department of Labor regarding alleged breach of fiduciary responsibility under ERISA



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- United Farmers Agents Association, Inc. v. Farmers Insurance Exchange, et al. and Thomas J. Vinson, et al. v Farmers Insurance Exchange, et al. – Affidavit and deposition testimony for plaintiffs regarding antitrust liability
- Anthony Brown, et al. v. Pro Football, Inc. Testimony for defendants, the member clubs of the NFL, at jury trial regarding antitrust damages
- Robert E. Connor, et al. v. Harris County, et al. Deposition testimony and a written declaration for plaintiffs, members of a class of job applicants, regarding a cost defense for allegedly discriminatory employment practices
- Laura Kelber against Forest Electric Corp. and Forest Datacom Affidavit in opposition to defendants' motion for summary judgement in a sex discrimination suit

## **Selected Consulting Matters**

- Ernst & Young/ KPMG Antitrust consulting regarding potential consolidation
- NASCAR Souvenirs Consulting for defendants concerning class certification in an antitrust matter
- First Databank Antitrust consulting regarding acquisition of Medi-Span Inc.
- Metal Supermarkets Consulting for plaintiff regarding commercial damages arising from legal malpractice
- *Vulcan* Antitrust consulting regarding the acquisition of an Atlanta quarry
- Brodus v. Children's National Medical Center Consulting regarding damages in a wrongful termination suit
- International Paper Antitrust consulting regarding photographic paper and other photographic material
- St. Louis Convention and Visitors Commission v. National Football League, et al. Antitrust consulting regarding franchise relocation
- The Baltimore City Paper Consulting regarding commercial damages allegedly arising from libel
- Allied Domecq Consulting for liquor supplier regarding terminated dealer's lost profits
- National Football League Consulting regarding trademark and antitrust issues in suits between the Dallas Cowboys and its affiliates and the NFL
- IndyCar Racing Antitrust consulting
- Albertson's Antitrust consulting for potential plaintiff in a price-fixing matter



- New Orleans Hospitals Antitrust consulting regarding joint venture among New Orleans hospitals
- General Dynamics Consulting for plaintiff regarding damages in commercial litigation
- Telecom Technical Services, et al. v. ROLM Consulting for plaintiffs in antitrust litigation
- The Boston Herald Consulting regarding damages allegedly caused by publication of a news story
- Automotive Dismantlers and Recyclers Association v. ADP Claims Solutions Group, Inc. Antitrust consulting regarding used automobile parts databases
- Mercy/St. Vincent Consulting regarding the merger of two hospital systems in Toledo, Ohio
- Kalium/IMC Consulting regarding the merger of Kalium and IMC
- Agricultural Chemicals Antitrust Litigation Antitrust consulting for defendants, Zeneca Corp., Helena Corp. and Terra Corp. in an RPM class action suit
- The Clorox Company v. Sterling Winthrop, Inc., et al. Antitrust consulting for plaintiffs in litigation alleging misuse of trademark protections for anticompetitive gain
- *Chittenden Corporation* Antitrust consulting regarding a bank holding company's acquisition plans
- National Basketball Association Damage estimation for the NBA in antitrust suit brought against it by Independent Entertainment Group Incorporated
- Magic Line Inc. Merger of ATM networks
- Home Shopping Network Ex-post valuation of contingent contract concerning software and consulting services
- Lenfest Group, Comcast Corporation and Telecommunications Incorporated Consultation regarding Delaware Public Service Commission rules to implement the Telecommunications Technology Investment Act
- Worthen Financial Corporation Acquisition of Union National Bank of Arkansas
- Intrust Bank Merger with Kansas State Bank & Trust
- Iowa National Bankshares Merger with MidAmerica Savings Banks
- First National Bank of Kerrville Acquisition of Bank of Kerrville
- Peoples Heritage Financial Group Acquisitions of Mid Maine Savings Bank, Bank of New Hampshire, CFX, and certain branches of Fleet Bank of Maine



- *Potash Antitrust Litigation* Antitrust consulting for defendants in a class action suit alleging price fixing in the potash industry
- R&D Business Systems, et al. v. Xerox Corporation Antitrust consulting for plaintiffs in a class action suit alleging tying and monopolization in the copier and printer industries
- Society Corp. Acquisition of Ameritrust
- VDDE Holm, Voest Alpina, Bohler Antitrust consulting in connection with the merger of two European steel manufacturers
- McNeil, et al. v. NFL Estimation of damages resulting from player reservation system
- U.S Department of Justice v. City of Alhambra, California Analysis of evidence of discriminatory hiring practice
- Christiana Mortgage Brokers, et al. v. Delaware Trust, et al. Estimation of damages resulting from tortious interference in the mortgage brokerage industry in New Castle County, Delaware
- Merger of Two Savings and Loan Assns. Antitrust consulting in connection with the merger of two thrift institutions
- Mid Atlantic Coca-Cola Analysis of evidence of price fixing and estimation of resulting damages

## **Presentations and Publications**

- "The Franchise No Poach Liability Continuum," Economists Ink, Summer 2020
- "Discounting Lost Future Earnings," *Economists Ink*, Summer 2015 (with Erica Greulich)
- 87th Annual Conference of the Western Economics Association International, "Sports Economics on Trial," June 30, 2012 – Symposium panelist
- "DTB and the Use of Regression Analysis to Assess Market Definition and Competitive Effects," Antitrust Law Section of the American Bar Association, *Economics Committee Newsletter*, Spring 2011 (with Erica Greulich)
- "Preparing for Trial: Expert Economic Testimony," Antitrust Section of the American Bar Association 59th Spring Meeting, Continuing Legal Education Written Materials, March 2011
- American Bar Association Antitrust Section Annual Meetings, March 9, 2011 Presentation concerning preparation for economic trial testimony
- "The Single Entity Issue in American Needle and DTB," Westlaw Journal Antitrust, Volume 18, Issue 1, April 2010 (with Erica Greulich)
- "Event Studies, Toxic Stock and Non-Compete Provisions," *Economists Ink*, Fall 2005



- "Statistical Evidence and a Daubert Challenge in a Recent Discrimination Case," *Economists Ink*, Summer 2004
- "Price Increases Attributable to Patent Infringement or Entry," *Economists Ink*, Spring 2004 (with Tessie Su)
- "Ninth Circuit Expounds on Antitrust Injury," *Economists Ink*, Fall 2003
- "The Deterrence Value of Punitive Damages," *Economists Ink*, Fall 2001 (with Laura Malowane)
- American Law Institute American Bar Association Course of Study, "Antitrust Law in the 21st Century," September 14-15, 2000 – Presentation concerning the economics of professional sports leagues
- American Bar Association Antitrust Section Annual Meetings, April 14, 1999 Presentation concerning the economic foundations of antitrust law
- "Recent Development in Bank Merger Competition Policy," Banking Law Review, Spring 1992 (with Bruce Snapp and David Balto)
- "U.S. Bank Merger Competition Policy," International Merger Law 16, December 1991 (with Bruce Snapp)
- "Not So Safe Harbor for Bank Mergers," Economists Ink, Winter 1991
- National Economists Club Educational Foundation, "What Effect Will Financial Restructuring Have On Banks?" August 13, 1991 – Moderator

